### open.michigan

Author(s): Jeremy York, 2010

**License:** Unless otherwise noted, this material is made available under the terms of the **Creative Commons Attribution–Noncommercial–Share Alike 3.0 License**: http://creativecommons.org/licenses/by-nc-sa/3.0/

We have reviewed this material in accordance with U.S. Copyright Law and have tried to maximize your ability to use, share, and adapt it. The citation key on the following slide provides information about how you may share and adapt this material.

Copyright holders of content included in this material should contact **open.michigan@umich.edu** with any questions, corrections, or clarification regarding the use of content.

For more information about **how to cite** these materials visit http://open.umich.edu/education/about/terms-of-use.

Any **medical information** in this material is intended to inform and educate and is **not a tool for self-diagnosis** or a replacement for medical evaluation, advice, diagnosis or treatment by a healthcare professional. Please speak to your physician if you have questions about your medical condition.

**Viewer discretion is advised**: Some medical content is graphic and may not be suitable for all viewers.





#### **Citation Key**

for more information see: http://open.umich.edu/wiki/CitationPolicy

#### Use + Share + Adapt

{ Content the copyright holder, author, or law permits you to use, share and adapt. }

Public Domain – Government: Works that are produced by the U.S. Government. (17 USC § 105)

Public Domain – Expired: Works that are no longer protected due to an expired copyright term.

Public Domain - Self Dedicated: Works that a copyright holder has dedicated to the public domain.

Creative Commons – Zero Waiver

Creative Commons – Attribution License

Creative Commons – Attribution Share Alike License

Creative Commons – Attribution Noncommercial License

Creative Commons – Attribution Noncommercial Share Alike License

GNU – Free Documentation License

#### **Make Your Own Assessment**

(I) FAIR USE

{ Content Open.Michigan believes can be used, shared, and adapted because it is ineligible for copyright. }

Public Domain – Ineligible: Works that are ineligible for copyright protection in the U.S. (17 USC § 102(b)) \*laws in your jurisdiction may differ

{ Content Open.Michigan has used under a Fair Use determination. }

**Fair Use**: Use of works that is determined to be Fair consistent with the U.S. Copyright Act. (17 USC § 107) \*laws in your jurisdiction may differ

Our determination **DOES NOT** mean that all uses of this 3rd-party content are Fair Uses and we **DO NOT** guarantee that your use of the content is Fair.

To use this content you should **do your own independent analysis** to determine whether or not your use will be Fair.



#### **Building A Future By Preserving Our Past**

The Preservation Infrastructure of HathiTrust Digital Library

Jeremy York IFLA 2010 August 15, 2010

#### **Current Partners**

- Columbia University
- New York Public Library
- University of California system
- CIC (Committee on Institutional Cooperation)

University of Chicago
University of Illinois
Indiana University
University of Iowa
University of Michigan
Michigan State University

University of Minnesota
Northwestern University
Ohio State University
Pennsylvania State University
Purdue University
University of Wisconsin-Madison

- University of Virginia
- Yale University



#### Mission

 To contribute to the common good by collecting, organizing, preserving, communicating, and sharing the record of human knowledge



### HathiTrust



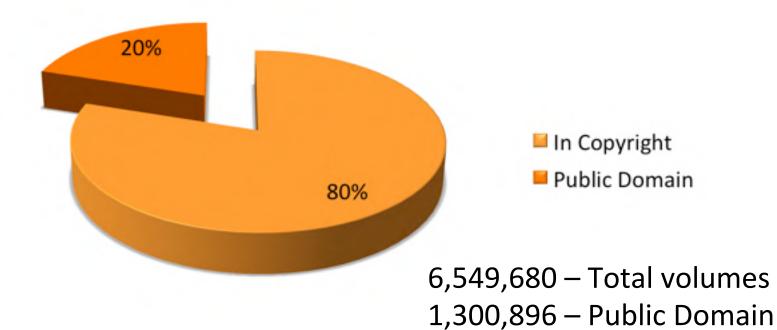


#### Goals

- Comprehensive collection
- Preservation...with Access
- Shared strategies
  - Collection management, development
  - Preservation
  - Copyright
  - Efficient user services
- Openness



### **Content Distribution**

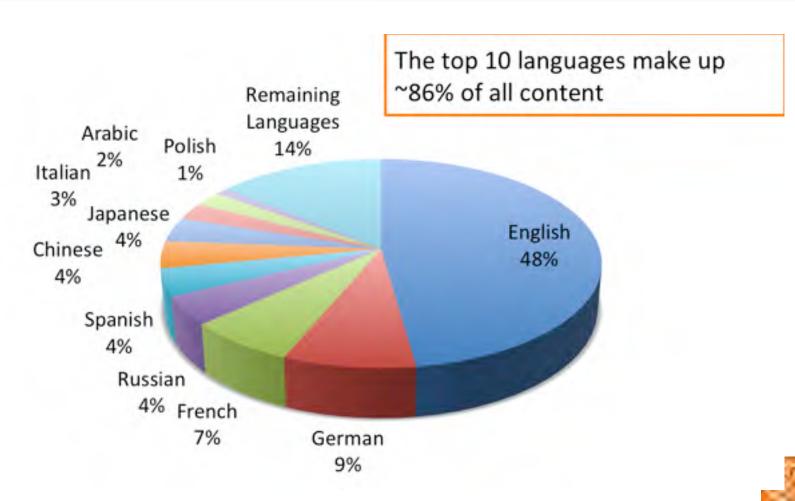


\* As of August 13, 2010

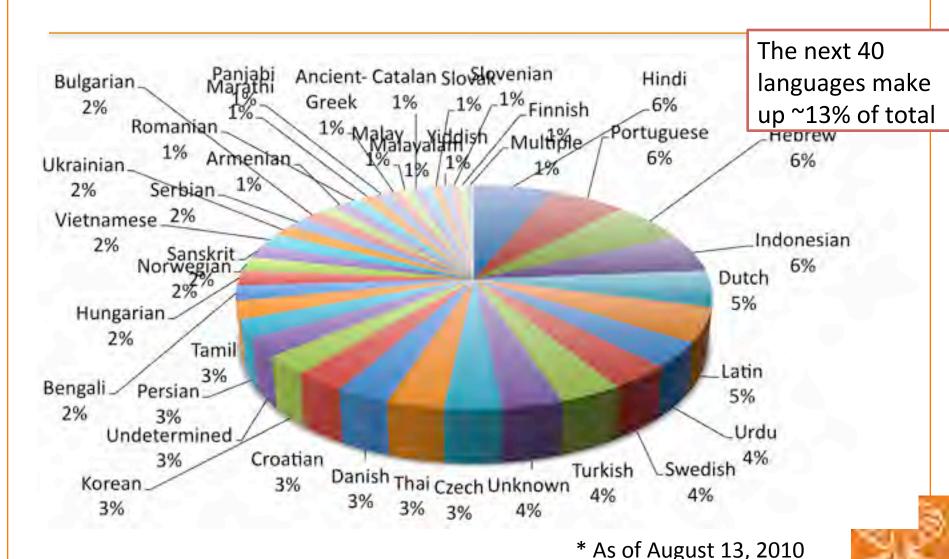
153,311 Serial titles

3,798,116 Book titles

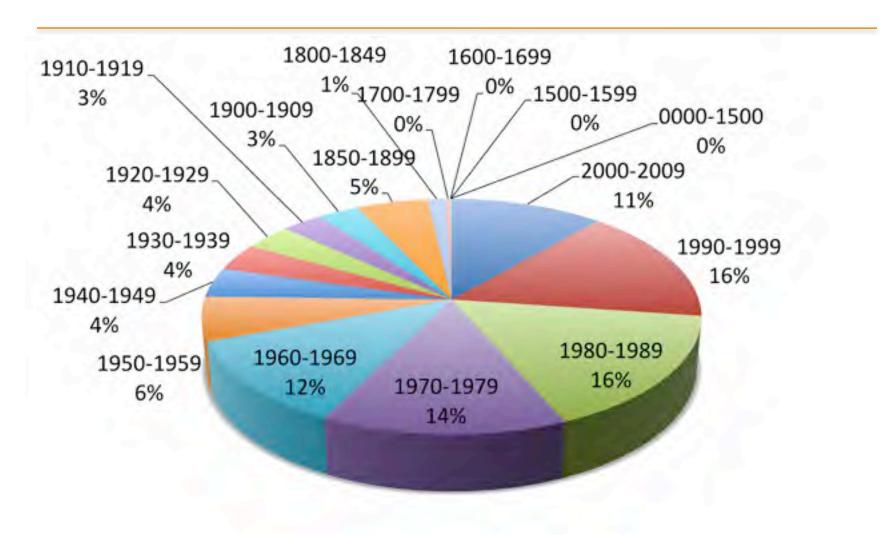
### Language Distribution (1)



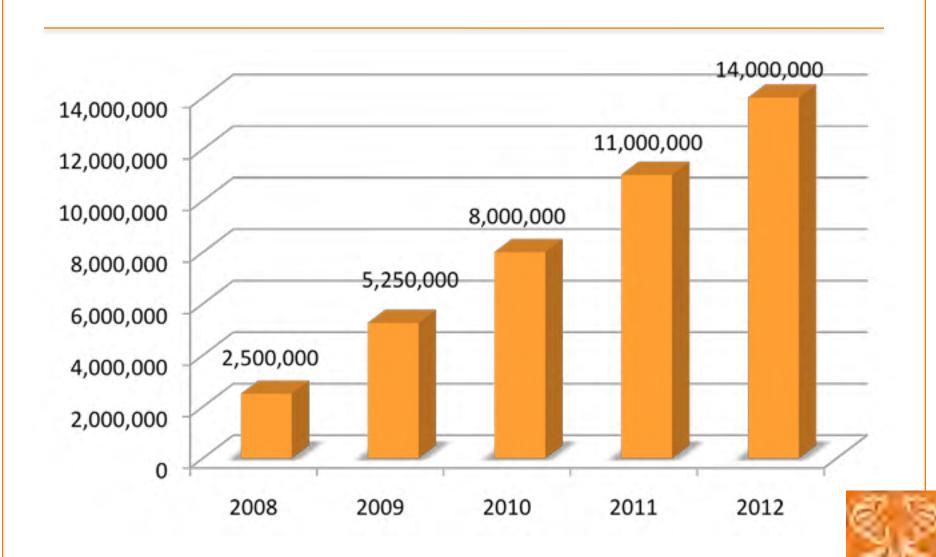
# Language Distribution (2)



#### Dates



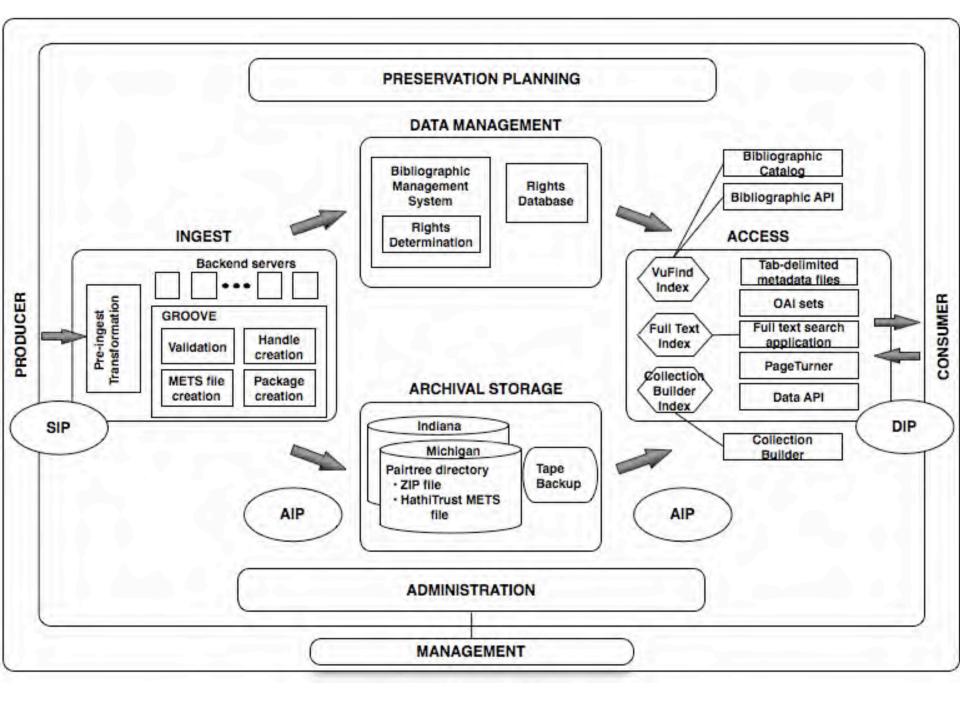
#### **Content Growth**



## Repository Philosophy/Design

- OAIS/TRAC
- Consistency
- Standardization
- Simplicity (in design, not function)
- Practicality
- Sustainability



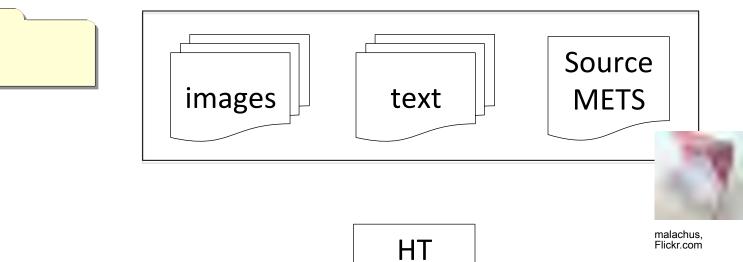


#### Content

- Largely uniform in technical characteristics
- 4 formats
  - ITU G4 TIFF
  - JPEG2000
  - JPEG
  - Unicode (with and without coordinates)



# Object Package



**METS** 

Flickr.com



### Metadata

- Details and specifications at repository level
  - Object specifications / Validation criteria
  - Page-tagging
- Variations at object level
  - Files missing
  - Non-valid files
  - Incorrect file checksums

http://www.hathitrust.org/digital\_object\_specifications

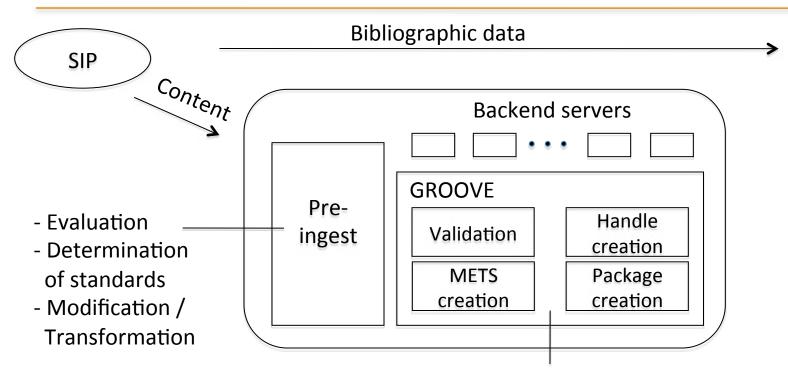


### Ingest

- Bibliographic Data
  - Must be present prior to content ingest
  - MARCXML, as complete as possible
- Content
  - Pre-ingest
  - Ingest



## Ingest (2)



- Ensure conformance
  - Barcode
  - Fixity
  - Consistency
  - Well-formedness
  - Prepare archival package



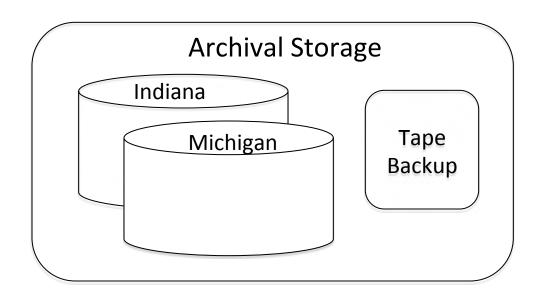
### **Archival Storage**

- Reliability ensure integrity
- Redundancy in single and multiple sites
- Scalability including ease of management
- Accessibility for repository processes and services
- Platform-independence for data/object management



### Media & Architecture

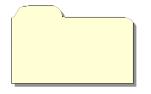
- Isilon Systems
- Load balancing and failover
- Ingest at
   Michigan,
   replicated to
   Indiana
- Replacement on 3-4 year cycle





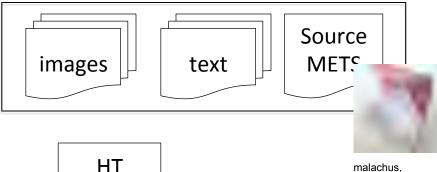
### Architecture & Management

**METS** 



../uc1/pairtree\_root/b3/54/34/86/b34543486

b34543486.zip



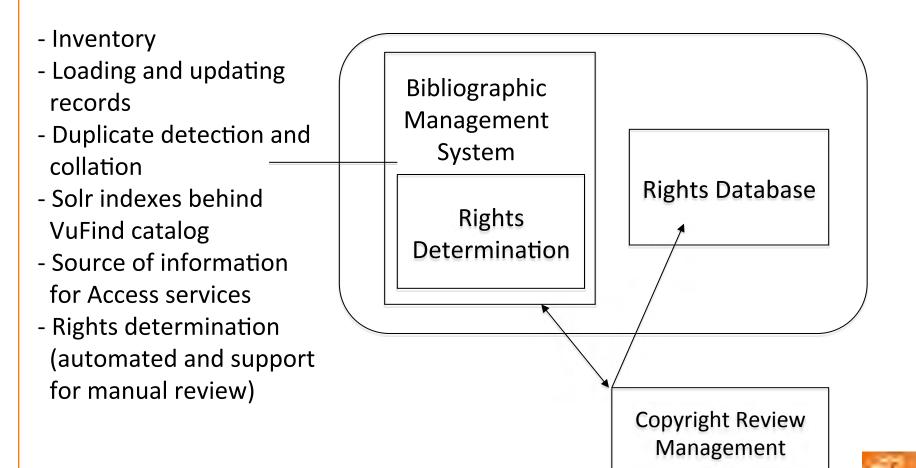
Flickr.com

b34543486.mets.xml

Example ids:

wu.89094366434 mdp.39015037375253 uc2.ark:/1390/t26973133 miua.aaj0523.1950.001

### Data Management



System

### Rights Database

System of precedence

#### Manual

- Conformance with formalities
- 2. Contractual agreements
- 3. Access control overrides

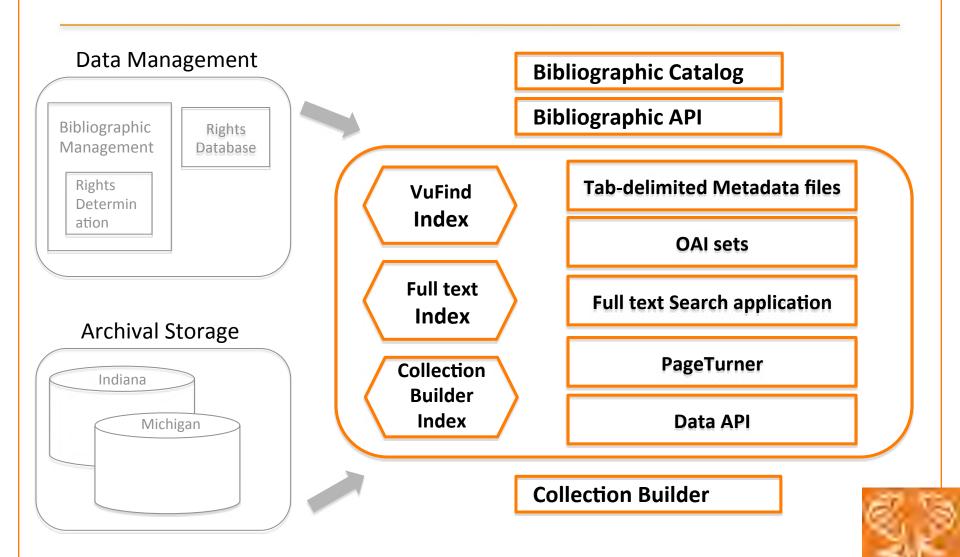


Bibliographic (automatic)

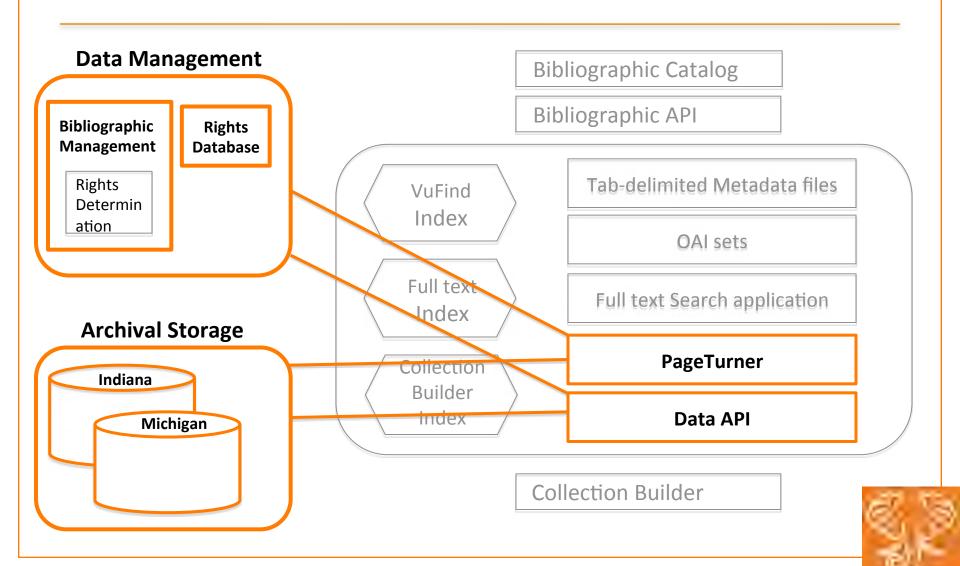
- 9 attributes
- 11 reason codes



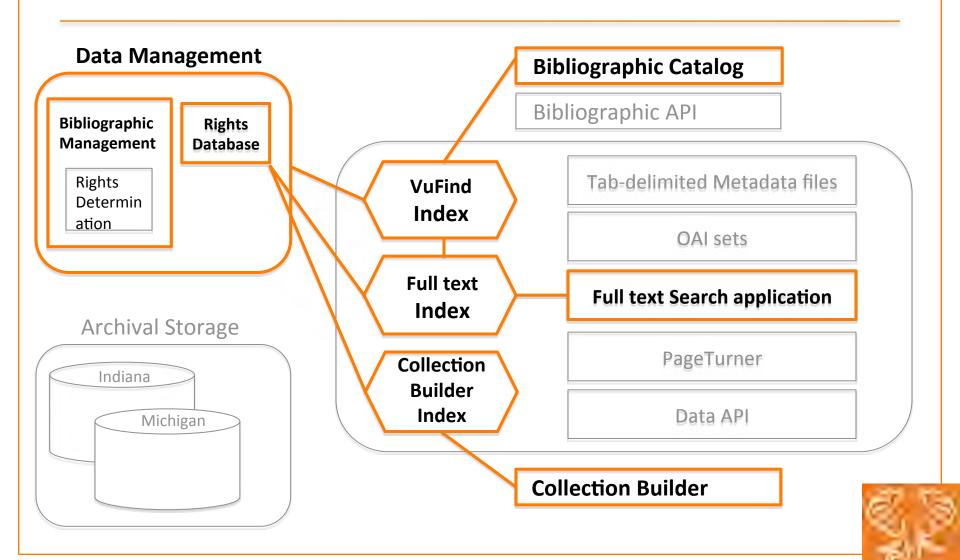
#### Access



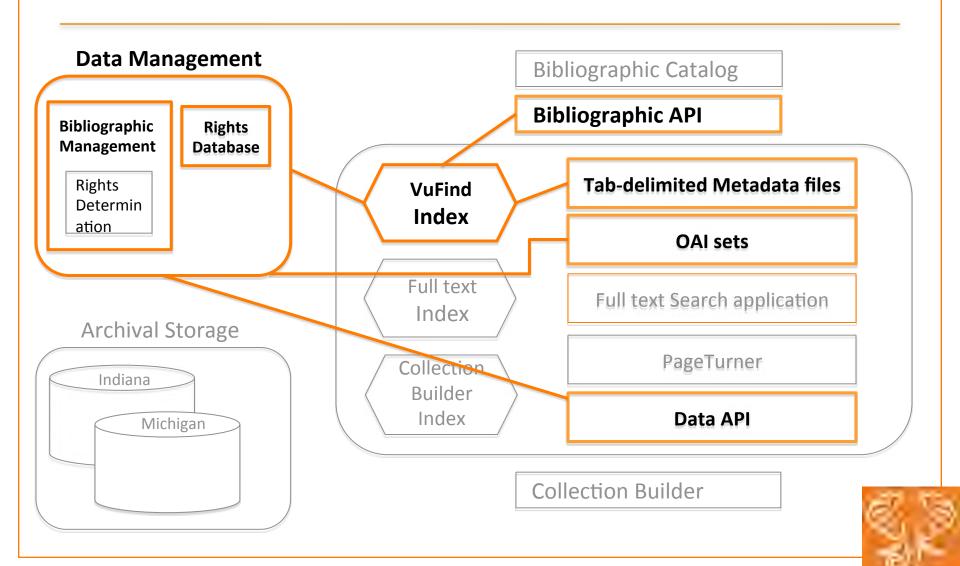
#### **Content Access**

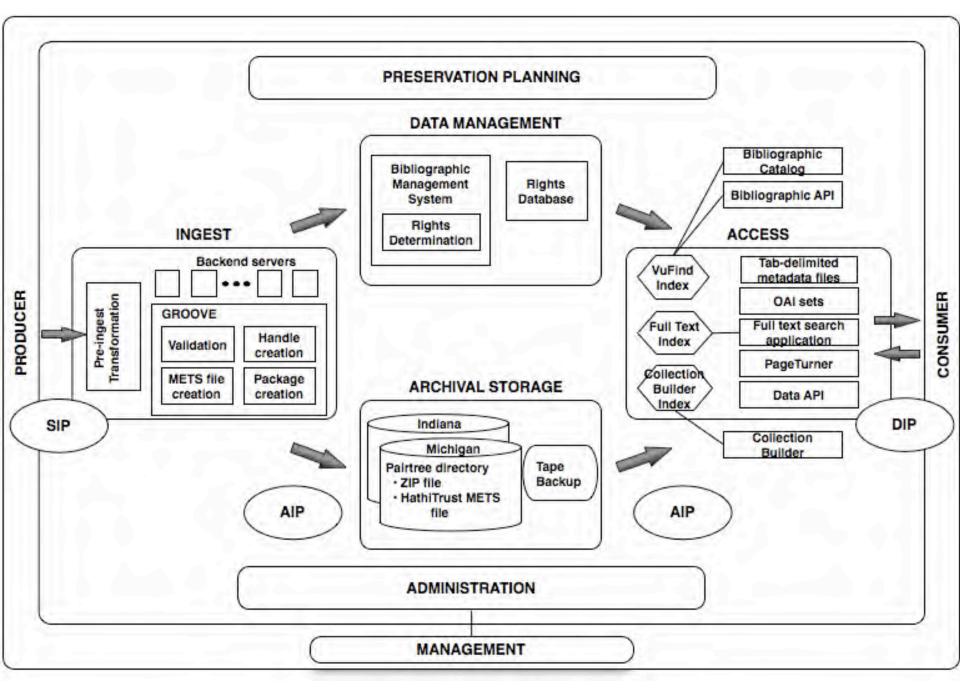


### Search and Aggregation Access



### Metadata Access





# Thank you!

hathitrust-info@umich.edu



#### **Additional Source Information**

for more information see: http://open.umich.edu/wiki/CitationPolicy

Slide 16, Image 11: malachus, Flickr.com

Slide 22, Image 11: malachus, Flickr.com, http://www.flickr.com/photos/malachus/5152200478/

Slide 29, Image 0: Source Undetermined